

IMAGION BIOSYSTEMS LIMITED

(ASX: IBX)

Tuesday, 10 December 2019

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Imagion Biosystems Limited (ACN 616 305 027) ("**Company**") (ASX: **IBX**) has issued fully paid ordinary shares (**Shares**) as follows:

No of Shares issued	Consideration	Purpose of issue
2,500,000	\$0.02 per Share	Payment for IR Services

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (Act).

Notice under Section 708A(5)(e) of the Act

The Company hereby gives notice that:

- 1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- 2. this notice is being given under section 708A(5)(e) of the Act;
- 3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
- 4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

Signed for Imagion Biosystems Limited

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Approved by the Board

Imagion Biosystems Limited ACN 616 305 027 Level 8, 555 Bourke Street, Melbourne VIC 3000 www.imagionbiosystem.com