

# Consent of Legal Advisers

In accordance with section 716(2) of the *Corporations Act 2001* (Cth), Steinepreis Paganin consents to:

- (a) being named as the legal advisers in the cleansing prospectus prepared by Imagion Biosystems Limited (ACN 616 305 027) (**Company**) and which is proposed to be lodged with the Australian Securities and Investments Commission (**ASIC**) on 14 October 2024 for the offer of 1,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.033 per Share, to raise up to \$33 (before expenses) (**Prospectus**);
- (b) the inclusion of statements contained in Sections 5.6 (Interests of experts and advisers) and 5.7 (Consents) of the Prospectus in respect of Steinepreis Paganin in the form and context in which they are included; and
- (c) the distribution of electronic and paper copies of the Prospectus.

Steinepreis Paganin has not authorised or caused the issue of the Prospectus and to the maximum extent permitted by law, expressly disclaims and takes no responsibility for any other part of the Prospectus.

Steinepreis Paganin has not withdrawn this consent prior to lodgement of the Prospectus with ASIC.

**SIGNED** for and on behalf of  
**Steinepreis Paganin** by a duly authorised  
representative:

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(Signature)

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Mark Foster

(Full name of signatory)